

FINANCIAL & ECONOMIC STATISTICS (FES)



12-Oct-18

Pakistan Stock Market

Major Indices	Current	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
KSE-100 Index	37517.93	▼ -4.36%	41910.90	▼ -10.48%	40471.48	▼ -7.30%
KSE-30 Index	18256.91	▼ -4.30%	20568.57	▼ -11.24%	20215.67	▼ -9.69%
KMI-30 Index	63401.60	▼ -4.61%	71060.34	▼ -10.78%	68611.63	▼ -7.59%
KSE All Share Index	27767.45	▼ -3.57%	30582.91	▼ -9.21%	29778.63	▼ -6.75%

Fixed Income

PKRV	Current Week	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
3 Month	8.73	▲ 0.05	6.78	▲ 1.95	6.01	▲ 2.72
12 Month	9.76	▲ 0.59	7.20	▲ 2.56	6.04	▲ 3.72
3 Year	10.49	▲ 0.65	8.29	▲ 2.20	7.29	▲ 3.20
5 Year	11.06	▲ 0.85	8.77	▲ 2.29	7.88	▲ 3.18
10 Year	11.67	▲ 0.86	9.03	▲ 2.64	8.39	▲ 3.28
20 Year	12.12	▲ 0.57	11.16	▲ 0.96	10.73	▲ 1.39

Auction Result T-Bill	Cutt-Off Yield	3 Month	6 Month	12 Month
Latest Auction	10-Oct-18	8.8000%	8.8492%	No Bids
Previous Auction	26-Sep-18	7.7500%	No Bids	No Bids

Auction Result PIB	Cutt-Off Yield	3 Y	5 Y	10 Y	20 Y
Latest Auction	5-Sep-18	Bids Rejected	9.2500%	Bids Rejected	No Bid
Previous Auction	8-Aug-18	Bids Rejected	9.2500%	Bids Rejected	No Bid

NSS Rates	Last Changed on: 1-Sep-2018	Stated Yield	Effective Yield
Special Saving Certificate/Account -	Maturity: 3 Years	7.60% to 9.2%	7.99%
Regular Income Certificates -	Maturity: 5 Years	8.78%	9.15%
Defence Saving Certificates -	Maturity: 10 Years	9.05%	9.43%

KIBOR	Current Week	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
3 Month	8.97	▲ 0.90%	6.92	▲ 2.05	6.16	▲ 2.81
6 Month	9.57	▲ 6.22%	7.04	▲ 2.53	6.21	▲ 3.36
12 Month	10.19	▲ 8.17%	7.53	▲ 2.66	6.50	▲ 3.69

Other Macroeconomical Factors/Variables

Inflation (September 18)	YOY	MOM	Avg During FY	FY	Core-NFNE (YOY)	WPI (YOY)
CPI	5.12%	-0.06%	5.60%	1.09%	5.30%	2.20%
Other Variables	Current Week	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
TOTAL FOREX RESERVE - \$ M	14,852.10	▼ -0.28%	16,385.70	▼ -9.36%	20,154.30	▼ -26.31%
EXCHANGE RATE USD/PKR	132.4177	▲ 6.49%	121.6337	▲ 8.87%	110.5259	▲ 19.81%
BRENT CRUDE OIL- \$/Barrel	85.12	▲ 2.90%	77.44	▲ 9.92%	66.73	▲ 27.56%
BOP	Aug-18	Jul-18	Aug-17	Jul-Aug (19)	Jul-Aug (18)	
Current Account-\$ M	-600.00	-2,121.00	-550.00	-2,721.00	-2,482.00	
Exports (Goods) - \$ M	2,087.00	2,009.00	2,098.00	4,096.00	3,919.00	
Imports (Goods) - \$ M	4,466.00	5,493.00	4,328.00	9,959.00	8,972.00	
Remittance-\$ M	1,452.43	2,037.33	1,293.88	5,419.51	4,790.01	
Variations	Change in July-18 over			Period Change		
	Jun-18	Jul-17	FY-19			
Current Account Surplus/ Deficit	▼ -71.71%	▲ 9.09%	▲ 9.63%			
Exports	▲ 3.88%	▼ -0.52%	▲ 4.52%			
Imports	▼ -18.70%	▲ 3.19%	▲ 11.00%			
Remittance	▼ -28.71%	▲ 12.25%	▲ 13.14%			

SBP Discount Rate Effective From 1-Oct-2018 **9.00%**

M2 Growth From Sep-18 **0.25%**

Circulation Policy: FES shall be circulated to Members on every Monday.

Prepared By: Haroon Zafar, CFA - Research Analyst - Punjab Pension Fund