

FINANCIAL & ECONOMIC STATISTICS (FES)



12-Mar-18

Pakistan Stock Market

Major Indices	Current	Δ Weekly	FY-17	Δ FY	CY-17	Δ CY
KSE-100 Index	43072.74	▼ -1.53%	46565.29	▼ -7.50%	40471.48	▲ 6.43%
KSE-30 Index	21611.01	▼ -2.03%	24250.84	▼ -10.89%	20215.67	▲ 6.90%
KMI-30 Index	72977.15	▼ -1.78%	78598.22	▼ -7.15%	68611.63	▲ 6.36%
KSE All Share Index	31220.04	▼ -1.41%	32494.30	▼ -3.92%	29778.63	▲ 4.84%

Fixed Income

PKRV	Current Week	Δ Weekly	FY-17	Δ FY	CY-17	Δ CY
3 Month	6.25	▬ 0.00	5.99	▲ 0.26	6.01	▲ 0.24
12 Month	6.66	▲ 0.01	6.04	▲ 0.62	6.04	▲ 0.62
3 Year	7.84	▬ 0.00	6.49	▲ 1.35	7.29	▲ 0.55
5 Year	8.41	▲ 0.01	7.06	▲ 1.35	7.88	▲ 0.53
10 Year	8.67	▲ 0.01	8.17	▲ 0.50	8.39	▲ 0.28
20 Year	11.00	▼ (0.02)	10.66	▲ 0.34	10.73	▲ 0.27

Auction Result T-Bill	Cutt-Off Yield	3 Month	6 Month	12 Month
Latest Auction	28-Feb-18	6.2591%	Bids Rejected	No Bid
Previous Auction	14-Feb-18	6.2144%	No Bid	No Bid

Auction Result PIB	Cutt-Off Yield	3 Y	5 Y	10 Y	20 Y
Latest Auction	21-Feb-18	Bids Rejected	Bids Rejected	Bids Rejected	No Bid
Previous Auction	24-Jan-18	Bids Rejected	Bids Rejected	Bids Rejected	No Bid

NSS Rates	Last Changed on: 1-Feb-2017	Stated Yield	Effective Yield
Special Saving Certificate/Account -	Maturity: 3 Years	6.00% to 6.2%	6.17% to 6.38%
Regular Income Certificates -	Maturity: 5 Years	6.54%	6.74%
Defence Saving Certificates -	Maturity: 10 Years	7.54%	7.54%

KIBOR	Current Week	Δ Weekly	FY-17	Δ FY	CY-17	Δ CY
3 Month	6.41	▲ 0.47%	6.14	▲ 0.27	6.16	▲ 0.25
6 Month	6.47	▲ 0.31%	6.15	▲ 0.32	6.21	▲ 0.26
12 Month	6.80	▲ 0.59%	6.46	▲ 0.34	6.50	▲ 0.30

Other Macroeconomical Factors/Variables

Inflation (February 18)	YOY	MOM	Avg During FY	FY	Core-NFNE (YOY)	WPI (YOY)
CPI	3.80%	-0.31%	3.84%	1.92%	5.30%	2.20%
Other Variables	Current Week	Δ Weekly	FY-17	Δ FY	CY-17	Δ CY
TOTAL FOREX RESERVE - \$ M	18,329.20	▼ -0.46%	21,367.80	▼ -14.22%	20,154.30	▼ -9.06%
EXCHANGE RATE USD/PKR	110.6727	▲ 0.00%	104.9788	▲ 5.42%	110.5259	▲ 0.13%
BRENT CRUDE OIL- \$/Barrel	64.26	▼ -4.15%	47.08	▲ 36.49%	66.73	▼ -3.70%
BOP	Jan-18	Dec-17	Jan-17	Jul-Jan (18)	Jul-Jan (17)	
Current Account-\$ M	-1,617.00	-1,256.00	-1,202.00	-9,156.00	-5,726.00	
Exports (Goods) - \$ M	2,111.00	2,015.00	1,720.00	13,909.00	12,240.00	
Imports (Goods) - \$ M	4,874.00	4,306.00	4,319.00	31,042.00	26,374.00	
Remittance-\$ M	1,450.17	1,638.72	1,416.92	12,833.64	12,365.22	
Variations	Change in Jan-18 over			Period Change		
	Dec-17	Jan-17	FY-18	FY-18	FY-18	
Current Account Surplus/ Deficit	▲ 28.74%	▲ 34.53%	▲ 59.90%	▲ 59.90%	▲ 59.90%	
Exports	▲ 4.76%	▲ 22.73%	▲ 13.64%	▲ 13.64%	▲ 13.64%	
Imports	▲ 13.19%	▲ 12.85%	▲ 17.70%	▲ 17.70%	▲ 17.70%	
Remittance	▼ -11.51%	▲ 2.35%	▲ 3.79%	▲ 3.79%	▲ 3.79%	

SBP Discount Rate Effective From 26-Jan-2018 **6.50%**

M2 Growth From Jul-17 to Feb-18 **1.79%**

Circulation Policy: FES shall be circulated to Members on every Monday.

Prepared By: Haroon Zafar, CFA - Research Analyst - Punjab Pension Fund