

# FINANCIAL & ECONOMIC STATISTICS (FES)



27-Jul-18

## Pakistan Stock Market

Major Indices	Current	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
KSE-100 Index	42786.45	▲ 2.37%	41910.90	▲ 2.09%	40471.48	▲ 5.72%
KSE-30 Index	21335.95	▲ 3.08%	20568.57	▲ 3.73%	20215.67	▲ 5.54%
KMI-30 Index	72172.06	▲ 3.27%	71060.34	▲ 1.56%	68611.63	▲ 5.19%
KSE All Share Index	30713.41	▲ 1.46%	30582.91	▲ 0.43%	29778.63	▲ 3.14%

## Fixed Income

PKRV	Current Week	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
3 Month	7.64	▼ (0.04)	6.78	▲ 0.86	6.01	▲ 1.63
12 Month	8.14	▲ 0.09	7.20	▲ 0.94	6.04	▲ 2.10
3 Year	8.85	▲ 0.01	8.29	▲ 0.56	7.29	▲ 1.56
5 Year	9.21	▲ 0.01	8.77	▲ 0.44	7.88	▲ 1.33
10 Year	9.92	▼ (0.02)	9.03	▲ 0.89	8.39	▲ 1.53
20 Year	11.35	▼ (0.01)	11.16	▲ 0.19	10.73	▲ 0.62

Auction Result T-Bill	Cutt-Off Yield	3 Month	6 Month	12 Month
Latest Auction	18-Jul-18	7.7500%	7.8526%	No Bids
Previous Auction	4-Jul-18	6.7596%	No Bids	No Bids

Auction Result PIB	Cutt-Off Yield	3 Y	5 Y	10 Y	20 Y
Latest Auction	11-Jul-18	Bids Rejected	Bids Rejected	No Bid	No Bid
Previous Auction	12-Jun-18	7.5000%	8.4795%	8.6999%	No Bid

NSS Rates	Last Changed on: 1-May-2018	Stated Yield	Effective Yield
Special Saving Certificate/Account -	Maturity: 3 Years	6.60% to 7.8%	6.8% to 8.08%
Regular Income Certificates -	Maturity: 5 Years	7.63%	7.90%
Defence Saving Certificates -	Maturity: 10 Years	8.10%	8.41%

KIBOR	Current Week	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
3 Month	7.91	▲ 0.00%	6.92	▲ 0.99	6.16	▲ 1.75
6 Month	8.02	▼ -0.12%	7.04	▲ 0.98	6.21	▲ 1.81
12 Month	8.45	▲ 0.24%	7.53	▲ 0.92	6.50	▲ 1.95

## Other Macroeconomical Factors/Variables

Inflation (June 18)	YOY	MOM	Avg During FY	FY	Core-NFNE (YOY)	WPI (YOY)
CPI	5.21%	0.57%	3.92%	5.21%	5.30%	2.20%
Other Variables	Current Week	Δ Weekly	FY-18	Δ FY	CY-17	Δ CY
TOTAL FOREX RESERVE - \$ M	15,728.80	▲ 0.30%	16,385.70	▼ -4.01%	20,154.30	▼ -21.96%
EXCHANGE RATE USD/PKR	128.0989	▼ -0.37%	121.6337	▲ 5.32%	110.5259	▲ 15.90%
BRENT CRUDE OIL- \$/Barrel	71.99	▼ -2.86%	77.44	▼ -7.04%	66.73	▲ 7.88%
BOP	Jun-18	May-18	Jun-17	Jul-June (18)	Jul-June (17)	
Current Account-\$ M	-1,840.00	-2,011.00	-1,453.00	-17,994.00	-12,120.00	
Exports (Goods) - \$ M	2,012.00	2,246.00	1,891.00	24,772.00	21,686.00	
Imports (Goods) - \$ M	5,133.00	5,166.00	5,091.00	55,846.00	48,582.00	
Remittance- \$ M	1,594.41	1,771.21	1,839.96	19,622.62	19,305.31	
Variations	Change in June-18 over			Period Change		
	May-18	Jun-17	FY-18	FY-18	FY-18	
Current Account Surplus/ Deficit	▼ -8.50%	▲ 26.63%	▲ 48.47%	▲ 48.47%	▲ 48.47%	
Exports	▼ -10.42%	▲ 6.40%	▲ 14.23%	▲ 14.23%	▲ 14.23%	
Imports	▼ -0.64%	▲ 0.82%	▲ 14.95%	▲ 14.95%	▲ 14.95%	
Remittance	▼ -9.98%	▼ -13.35%	▲ 1.64%	▲ 1.64%	▲ 1.64%	

SBP Discount Rate Effective From 14-July-2018 **8.00%**

M2 Growth From Jul-17 to June-18 **10.59%**

Circulation Policy: FES shall be circulated to Members on every Monday.

Prepared By: Haroon Zafar, CFA - Research Analyst - Punjab Pension Fund